

C	Debentures/Bonds			
		1	2	3
1.	Security Description	Secured, Redeemable, Non-Convertible Debentures		
2.	No. of Securities	391690	115499	492811
3.	Issue Price (Rs.)	1,000.00		
4.	Nominal Value (Rs.)	1,000.00		
5.	Paid up value (Rs.)	1,000.00		
6.	Distinctive Numbers	1 to 391690	391691 to 507189	507190 to 1000000
7.	ISIN Code	INE583D07299	INE583D07307	INE583D07315
8.	Coupon Rate	10.15%	10.35%	10.50%
9.	Date of Allotment	26-Sep-22	26-Sep-22	26-Sep-22
10.	Interest Payment Dates	As per Annexure		
11.	Date(s) of Redemption	26-March-24	26-December-24	26-September-25
12.	Coupon Frequency	Quarterly	Quarterly	Monthly
13.	Redemption Amount	₹ 1,000.00	₹ 1,000.00	₹ 1,000
14.	Rating Agency	Acuite Ratings and Research Limited ("Acuite") CRISIL Ratings Limited ("Crisil")		
15.	Rating Date	May 19, 2022 by Acuite May 26, 2022 by Crisil	May 19, 2022 by Acuite May 26, 2022 by Crisil	May 19, 2022 by Acuite May 26, 2022 by Crisil
16.	Credit Rating	ACUITE A+ (Outlook: Stable) CRISIL A- (Outlook: Stable)	ACUITE A+ (Outlook: Stable) CRISIL A- (Outlook: Stable)	ACUITE A+ (Outlook: Stable) CRISIL A- (Outlook: Stable)
17.	Put/ Call Option	N.A.	N.A.	N.A.
18.	Remarks			

For UGRO Capital Limited

Namrata Sajnani
Company Secretary and Compliance Officer

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

Series I

(Amount in ₹)

Cash Flows	Due Date	Date of payment	No. of days in coupon period	Amount
Date of allotment	September 26, 2022			
Coupon / Interest payment	December 26, 2022	December 26, 2022	91	25.31
Coupon / Interest payment	March 26, 2023	March 27, 2023	90	25.03
Coupon / Interest payment	June 26, 2023	June 26, 2023	92	25.51
Coupon / Interest payment	September 26, 2023	September 26, 2023	92	25.51
Coupon / Interest payment	December 26, 2023	December 26, 2023	91	25.24
Principal / Maturity Value	March 26, 2024	March 26, 2024	91	1,025.24

Series II

(Amount in ₹)

Cash Flows	Due Date	Date of payment	No. of days in coupon period	Amount
Date of allotment	September 26, 2022			
Coupon / Interest payment	December 26, 2022	December 26, 2022	91	25.80
Coupon / Interest payment	March 26, 2023	March 27, 2023	90	25.52
Coupon / Interest payment	June 26, 2023	June 26, 2023	92	26.02
Coupon / Interest payment	September 26, 2023	September 26, 2023	92	26.02
Coupon / Interest payment	December 26, 2023	December 26, 2023	91	25.73

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Cash Flows	Due Date	Date of payment	No. of days in coupon period	Amount
Coupon / Interest payment	March 26, 2024	March 26, 2024	91	25.73
Coupon / Interest payment	June 26, 2024	June 26, 2024	92	26.09
Coupon / Interest payment	September 26, 2024	September 26, 2024	92	26.09
Principal / Maturity Value	December 26, 2024	December 26, 2024	91	1,025.80

Series III

(Amount in ₹)				
Cash Flows	Due Date	Date of payment	No. of days in coupon period	Amount
Date of allotment	September 26, 2022			
Coupon / Interest payment	October 26, 2022	October 26, 2022	30	8.63
Coupon / Interest payment	November 26, 2022	November 26, 2022	31	8.92
Coupon / Interest payment	December 26, 2022	December 26, 2022	30	8.63
Coupon / Interest payment	January 26, 2023	January 26, 2023	31	8.92
Coupon / Interest payment	February 26, 2023	February 27, 2023	31	8.92
Coupon / Interest payment	March 26, 2023	March 27, 2023	28	8.05
Coupon / Interest payment	April 26, 2023	April 26, 2023	31	8.89
Coupon / Interest payment	May 26, 2023	May 26, 2023	30	8.61

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Cash Flows			Due Date	Date of payment	No. of days in coupon period	Amount
Coupon payment	/	Interest	June 26, 2023	June 26, 2023	31	8.89
Coupon payment	/	Interest	July 26, 2023	July 26, 2023	30	8.61
Coupon payment	/	Interest	August 26, 2023	August 26, 2023	31	8.89
Coupon payment	/	Interest	September 26, 2023	September 26, 2023	31	8.89
Coupon payment	/	Interest	October 26, 2023	October 26, 2023	30	8.61
Coupon payment	/	Interest	November 26, 2023	November 26, 2023	31	8.89
Coupon payment	/	Interest	December 26, 2023	December 26, 2023	30	8.61
Coupon payment	/	Interest	January 26, 2024	January 26, 2024	31	8.89
Coupon payment	/	Interest	February 26, 2024	February 26, 2024	31	8.89
Coupon payment	/	Interest	March 26, 2024	March 26, 2024	29	8.32
Coupon payment	/	Interest	April 26, 2024	April 26, 2024	31	8.92
Coupon payment	/	Interest	May 26, 2024	May 26, 2024	30	8.63
Coupon payment	/	Interest	June 26, 2024	June 26, 2024	31	8.92
Coupon payment	/	Interest	July 26, 2024	July 26, 2024	30	8.63
Coupon payment	/	Interest	August 26, 2024	August 26, 2024	31	8.92

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Cash Flows		Due Date	Date of payment	No. of days in coupon period	Amount
Coupon payment	/ Interest	September 26, 2024	September 26, 2024	31	8.92
Coupon payment	/ Interest	October 26, 2024	October 26, 2024	30	8.63
Coupon payment	/ Interest	November 26, 2024	November 26, 2024	31	8.92
Coupon payment	/ Interest	December 26, 2024	December 26, 2024	30	8.63
Coupon payment	/ Interest	January 26, 2025	January 26, 2025	31	8.92
Coupon payment	/ Interest	February 26, 2025	February 26, 2025	31	8.92
Coupon payment	/ Interest	March 26, 2025	March 26, 2025	28	8.05
Coupon payment	/ Interest	April 26, 2025	April 26, 2025	31	8.92
Coupon payment	/ Interest	May 26, 2025	May 26, 2025	30	8.63
Coupon payment	/ Interest	June 26, 2025	June 26, 2025	31	8.92
Coupon payment	/ Interest	July 26, 2025	July 26, 2025	30	8.63
Coupon payment	/ Interest	August 26, 2025	August 26, 2025	31	8.92
Principal Value	/ Maturity	September 26, 2025	September 26, 2025	31	1,008.92

NAMRATA SAJNANI
 Digitally signed by NAMRATA SAJNANI
 Date: 2022.09.26 15:23:11 +05'30'

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